

In advance by FAX +49 (0) 711-222985-91497

Baden-Württembergische
 Wertpapierbörse
 - Management Board -
 c/o Listing Department
 Börsenstraße 4
 D-70174 Stuttgart

Application for admission of securities to exchange trading on the regulated market

Applicant:

Issuer of the securities to be admitted Section 32 Para. 2 S. 1 of the German Stock Exchange Act (Börsengesetz/ (BörsG)), Section 48 Para. 1 S. 2 of the German Stock Exchange Admission Regulation (Börsenzulassungsverordnung/ (BörsZulV))	
Name	
Registered office	
Business address	
Business address	
Issuer's contact for the admission procedure	
Name	
Department	
Telephone number	
Fax number	
E-mail	

In case of non-German issuers: Agent for service of process in Germany	
Name:	
Address:	
Address:	

Co-applicant according to Section 32 Para. 2 of the German Stock Exchange Act (Börsengesetz/ (BörsG)), Section 48 Para. 1 S. 2 of the German Stock Exchange Admission Regulation (Börsenzulassungsverordnung/ (BörsZulV))	
Name	
Registered office	
Business address	
Co-applicant's contact for the admission procedure	
Name	
Department	
Telephone number	
Fax number	
E-mail	

Information on the co-applicant (Section 32 Para. 2 BörsG, Section 48 Para. 1 BörsZulV)

- The co-applicant confirms being a credit institution or financial services institution or a company within the meaning of Section 53 Para. 1 Sentence 1 or Section 53b Para. 1 Sentence 1 of the German Banking Act (Kreditwesengesetz/ KWG), being admitted to a German stock exchange and entitled to participate in trading and being able to provide evidence of liable equity capital in the amount of at least Euro 730,000.
- A co-application is not required because the issuer is an institution or company in accordance with Section 32 Section 2 BörsG and can therefore file the application on his own behalf.
- The issuer is represented by the co-applicant. A written power of attorney is attached.

We hereby apply for admission of the securities stated below to exchange trading in the regulated market of the Baden-Württembergische Wertpapierbörse (Stuttgart Stock Exchange):

Amount (Currency/ Unit)	Type and description of the securities	WKN/ ISIN

The securities are issued in accordance with the law applicable to the issuer and in accordance with the provisions of the law applicable to the securities.

In order to issue the securities,

- A further resolution by the issuer is necessary.
- No further resolution by the issuer is necessary.

The securities are unrestrictedly transferable and freely tradable.

We confirm that the global certificates for the forthcoming issue will be deposited on time (at the very latest, by the value date) with Clearstream Banking AG, Eschborn, or that they will be deliverable by Clearstream Banking AG, Eschborn.

The securities to be admitted are

Units in collective investment undertakings

- No
- Yes:

We hereby confirm that the legal requirements for admission as per Article 36 Para. 1 and 3 of the regulation (EC) No. 1287/2006 are fulfilled (corresponding documentation, references to the specifications in the prospectus and explanations on the various points can be found in the enclosed documentation).

List of documentation attached to this application and further details

(Please complete):

1. A

- Copy of the detailed selling prospectus according to Section 42 InvG (German Investment Act)
- Copy of the prospectus according to Section 137 Paragraph 3 InvG (German Investment Act)
- Copy of the prospectus according to or with the meaning of the German Securities Prospectus Act (Wertpapierprospektgesetz/ (WpPG))

is forwarded with this application in a pdf-file by e-mail.

1.1. The prospectus concerning the above mentioned securities was approved in the version submitted to your office

on

[Date]

by

BaFin (German Federal Financial Supervisory Authority).

[Name of the competent authority of another EU- or EEA-State, which approved the prospectus]

and notified with BaFin on

[Date of notification, Article 18 directive 2003/71/EC]

As proof, we enclose

a certificate of approval from BaFin.

a certificate of approval from the competent authority of the EU- or EEA-state that approved the prospectus (Section 17 Para. 3, 18 WpPG).

[Other documents]

1.2. The prospectus was published in accordance with Section 14 Para. 2 WpPG (Securities Prospectus Act)

on

[Date]

in/as

[Form of publication]

Evidence of Publication of the prospectus is enclosed.

2. The admission of the securities is effective without the publication of a prospectus as the Securities Prospectus Act doesn't apply (Section 1 Para. 2 No. 1 WpPG)
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3. We will comply with the requirements of public distribution. Enclosed is

- A copy of the application for public distribution to BaFin.
 BaFin-Confirmation of the registration according to Section 132 Para. 3 Sentence 1 InvG.

(Other documents)

4. A copy of the global certificate is enclosed.
 Deposit receipt from Clearstream Banking AG is enclosed.
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5. Confirmation of the total number of actual issuances sold.

6. A current version of the company memorandum and articles of association is attached.
 The current version was already submitted to your office.
-

7. A current certified excerpt from the commercial register is enclosed.
 A current excerpt from the commercial register was already submitted to your office.
-

8. Evidence of the legal basis of the issue of the securities is enclosed.

9. Additional documents (please specify):

A similar application for admission has previously or at the same time been filed with

- no other stock exchange.
- the following stock exchange/s:

(Name of the German exchange(s) and/or of the exchange of another EU or EEA state)

Invoice recipient for the costs of publication of the approval of admission in the Electronic Federal Gazette and for the admission costs:

Name:

Department:

Address:

VAT-ID:

Additional remarks:

The time schedule for the admission procedure is planned as follows:

Decision of admission:

First date of trading (Listing):

For the avoidance of doubt: Please note that these documents are provided for convenience purposes only. The German Versions prevail as the arrangements are purely governed by German Law. In particular Stuttgart Stock Exchange does not intend to provide any legal advice through the translation and rejects any responsibility for actuality, accuracy and completeness. The participant may seek for legal advice on his own discretion

Signature of the Issuer or the authoritative person

(Place and date)

(Company stamp and authorised signatory)

Signature of the co-applicant:

(Only required if the issuer is not the sole applicant)

(Place and date)

(Company stamp and authorised signatory)