

Listing of bonds

at the Stuttgart Stock Exchange

Agenda

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One market segment for different demands

Two Market segments

for different demands

Stuttgart Stock Exchange

- More than 15,000 bonds from national and international issuers are already listed
- Trading and settlement in foreign currency possible
- Listing requirements must be fulfilled within the market segment
- Two different market segments are possible for the listing of equities
- All prices are market prices
- For both market segments the same trading system is used
- All trading participants can trade and list on both market segments

Regulated Market („Regulierter Markt“)

= regulated market according to Art. 4 (21) MiFID II

Segment MIC: STUA

Regulated Unofficial Market („Freiverkehr“)

= MTF according to Art. 4 (22) MiFID II

Segment MIC: STUB

Listing criteria in general

Listing criteria in general

Market Segment	Regulated Market („Regulierter Markt“)		Regulated Unofficial Market („Freiverkehr“)	
Listing Type	Primary Listing	Secondary Listing	Primary Listing	Secondary Listing
Criteria for the Listing of Securities				
Freely tradable	applicable	applicable	applicable	applicable
Ensuring orderly trading	applicable	applicable	applicable	applicable
Ensuring orderly settlement	applicable	applicable	applicable	applicable
Approval of the issuer	applicable	not applicable	applicable	not applicable
Publication of prospectus	applicable	not applicable	applicable, if a public offer is intended	not applicable
Listing at another trading venue	not applicable	applicable	not applicable	Applicable
Legal Entity Identifier (LEI) of the issuer	applicable	applicable	applicable	applicable

Listing criteria specifically for bonds

Listing criteria specifically for bonds

Market Segment	Regulated Market („Regulierter Markt“)		Regulated Unofficial Market („Freiverkehr“)	
Listing Type	Primary Listing	Secondary Listing	Primary Listing	Secondary Listing
Criteria for the listing of bonds				
Regulations	Exchange Rules (Börsenordnung): Admission and Introduction to the Regulated Market	Exchange Rules (Börsenordnung): Inclusion into the Regulated Market	Terms and Conditions for Trading in the Regulated Unofficial Market: Inclusion of securities not admitted to, or included in trading at another trading venue	Terms and Conditions for Trading in the Regulated Unofficial Market: Inclusion of securities already admitted to, or included in trading at another trading venue
Fees	The fee for the admission is EUR 3,000.00 / EUR 500.00 (for recurring issuing), the fee for the introduction is EUR 500.00 No annual fee	The fee for the inclusion is EUR 250.00 No annual fee	The fee for the inclusion is EUR 1,000.00 No annual fee	The fee for the inclusion is EUR 62.50 No annual fee
Application forms	Application Regulated Market Admission Debt Securities+ Application Regulated Market Introduction Debt Securities + relevant documents	Application Regulated Market Inclusion Debt Securities	Application Regulated Unofficial Market Debt Securities First Listing + relevant documents	Application Regulated Unofficial Market Debt Securities Second Listing
Reference Data	All necessary reference data according to Article 27 MiFIR and Article 4 MAR are raised within the application process			

Trading and settlement currencies for bonds

Trading and settlement currencies

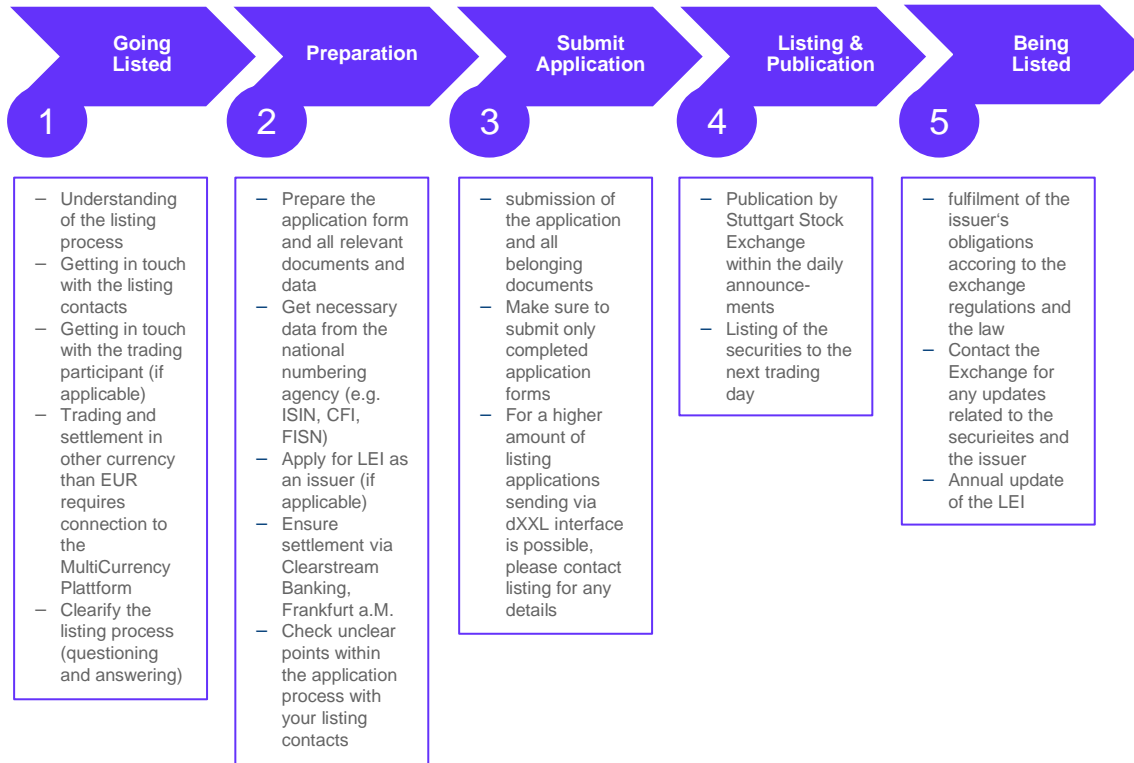
for bonds

Trading and Settlement currencies (Section 59 (3) Exchange Rules)		
Code*:	Currency	Country
EUR	Euro	Euro Member Countries
AUD	Australian Dollar	Australia
CAD	Canadian Dollar	Canada
CHF	Swiss Franc	Switzerland
CNY	Chinese Yuan Renminbi **	China
CZK	Czech Koruna	Czech Republik
DKK	Danish Krone	Denmark
GBP	Pound Sterling	United Kingdom
HKD	Hong Kong Dollar	Hong Kong
HUF	Hungarian Forint	Hungary
JPY	Japanese Yen	Japan
MXN	Mexican Peso	Mexico
NOK	Norwegian Krone	Norway
NZD	New Zealand Dollar	New Zealand
PLN	Polish Zloty	Poland
RUB	Russian Ruble	Russian Federation
SEK	Swedish Krona	Sweden
SGD	Singapore Dollar	Singapore
TRY	Turkish Lira	Turkey
USD	US Dollar	United States of America
ZAR	South African Rand	South Africa

- The following currencies can be determined as trading and settlement currency
- Connection to the Boerse Stuttgart trading platform 2 (MIC: STUD) is required

Listing process for bonds

Listing process for bonds



Contact

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